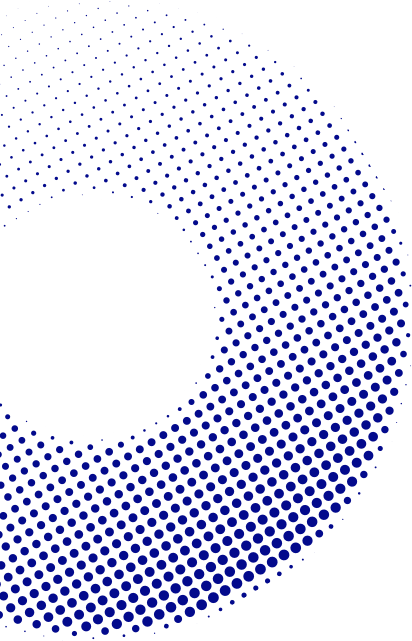
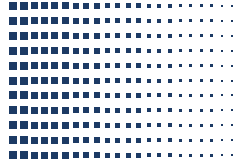




Julian Hobbs & Co
CHARTERED ACCOUNTANTS & TAX ADVISERS



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Checklist PDF Now**



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Avoid Overpaying HMRC in 2026

SA303 REDUCTION CHECKLIST – JULIAN HOBBS & CO

1

✓ Step 1: Check Eligibility (2 mins)

- Prior 2024/25 tax bill > £1,000?
YES → Continue NO → You're exempt!
- >80% tax collected via PAYE?
YES → Exempt! NO → Calculate below
- First year self assessment filer?
YES → Skip 2026 payments

2

✓ Step 2: Gather Evidence (Income Drop Proof)

- Landlord:** Void periods Reduced rent roll Tenancy schedule
- Sole Trader:** Fewer invoices 3 months bank statements Client pipeline
- Consultant:** Gig slowdown Project cancellations Forecast
- Partnership:** Profit share changes
 Draft accounts

3

✓ Step 3: Calculate New Liability

- Expected 2025/26 Income Tax + Class 4 NI: £_____
- Minus PAYE tax already paid: -£_____
- = **Revised Total Tax Liability:** £_____
- **Requested Instalments (50%):** £_____ each

4

✓ Step 4: Submit SA303 Before Penalties

- Online (Fastest):** hmrc.gov.uk → Self Assessment → 'Reduce payments'
- Post:** SA303 form + evidence to HMRC SA303 team
- Deadline:** 31 July 2026 → Penalty-free approval

Reach out to us for personalised advice and assistance with Payment on Account & tax planning.

Email us at: info@julianhobbs.com

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